



JNLR Radio Listenership

Press Release

November 25



Ipsos/JNLR 2025/3 Summary Results

The latest JNLR/Ipsos report into radio listening is published today (6th November 2025). It covers the period from October 2024 to September 2025.

The latest results show 3.48 million listeners (15+) tune into radio every weekday – that is **daily radio listening at 79.1%** of all adults. Listening levels in the **past week** stand at **90.4%** of the population.

A total of c **16,750** people were interviewed during the survey period by Ipsos B&A, on behalf of JNLR - Joint National Listenership Research - that is commissioned by all national, regional and local radio stations, AAI, IAPI and Coimisiún na Meán.

The following tables show the key, topline results from the week-day report for the main radio stations at National level, within Dublin and Cork counties, and the South-East, South-West, North-West, North-East/Midlands, Multi-City and Dublin Commuter regions. (See p.12).

While Tables 1-4 show the proportion of adults tuning into the stations at some time during the day, the depth of listening or loyalty to various stations is best reflected in the share of listening achieved by each station, as shown in Tables 5-8, whilst Table 9 provides information on the Local Stations in each licensed franchise area.

(Reference to change in this report relates to the last published report incorporating the period July'24 to June'25. Figures showing the size of the increase/decrease reflect the movement since this last publication (book-on-book), rounded to 1 decimal place).

A large majority of Irish adults – 79.1% (-0.2%) listen to the radio every day. More than half, 52.4% (-0.1%) tune into their local or regional station and 42.1% (-0.7%) listen to a national station. Among the younger, 15-34-year-old, market 67.3% (-0.2%) listen to radio daily.

Irish radio audiences continue to listen to a significant amount of radio everyday – listeners tune in, on average, for 3.75 hours (223 mins, (-2) per day, per listener, during the prime 7am to 7pm time (*Irish Adults listening Mon-Fri*). In terms of share of all minutes listened in the country, National Radio currently has 45.3% share (-0.2%), while Local/Regional Radio holds the majority share position with 54.7% (+0.2%) in this reporting period.

Across the various regional areas throughout the country, National Radio holds the majority share position in Dublin (55.7%) and the greater Dublin Commuter belt (56.1%). On the other hand, Local/Regional radio is in the majority in the other regions throughout the country achieving its highest share in Cork (63.1%), in the North-West (61.8%) and in the South-West (61.0%) regions of the country. (See T5).

Among the younger 15-34-year audience, Local/Regional Radio is in the majority share position achieving a combined share of minutes of 64.1% (-1.2%) versus 35.9% (+1.2%) for National Radio. In particular, the Local/Regional group holds its strongest share position among this age cohort in the South-West area (72.5%), Dublin (66.7%), South-East (66.6%) and in the Multi-city area (65.1%). (See T7).

Considering the older 35+ age segment, Local/Regional radio also has the majority share among this cohort, 52.4% (+0.5%). However, in regional markets among this age group, National Radio holds the majority share of minutes in Dublin (60.4%), the Dublin Commuter region (60.3%), and the Multi-city area (52.1%). (See T8).

Local radio continues to perform strongly in the local radio markets across the country, with 36.4% of adults in the country tuning into their local station every day. On the criterion of share of minutes listened during prime 7am to 7pm, local radio has a total share nationally of 37.4% while particular stations, Highland Radio and Mid-West Radio, hold the majority share position in their respective franchise areas. (See T9).

Population estimates in this report are based on Labour Force Survey data (to Qtr1'25). (See pg 12 for definition of radio broadcast regions).

All Adults Aged 15+

Table 1: Average Weekday Yesterday Listenership

	NATIONAL		CO. DUBLIN		CO. CORK		SOUTH EAST		SOUTH WEST		NORTH WEST		NORTH EAST & MID		MULTI-CITY		DUBLIN COMMUTER	
	Weekdays		Weekdays		Weekdays		Weekdays		Weekdays		Weekdays		Weekdays		Weekdays		Weekdays	
	(change from		(change from		(change from		(change from		(change from		(change from		(change from		(change from		(change from	
	Jul'24-Jun'25)		Jul'24-Jun'25)		Jul'24-Jun'25)		Jul'24-Jun'25)		Jul'24-Jun'25)		Jul'24-Jun'25)		Jul'24-Jun'25)		Jul'24-Jun'25)		Jul'24-Jun'25)	
Listened at all *	79.1%	-0.2%	73.7%	-0.5%	83.6%	0.4%	82.4%	-1.1%	82.6%	-0.7%	86.1%	0.2%	74.6%	0.2%	76.6%	-0.2%	73.2%	-0.5%
Any National	42.1%	-0.7%	42.5%	0.0%	42.0%	-0.9%	42.7%	-1.5%	39.9%	0.6%	42.3%	-1.7%	40.0%	-1.0%	42.4%	-0.4%	42.7%	-0.2%
Any RTE Radio	28.9%	-0.5%	30.9%	0.2%	29.4%	-0.6%	27.8%	-0.5%	26.3%	1.7%	26.8%	-2.4%	27.7%	-1.4%	30.0%	-0.1%	31.0%	0.3%
Any RTE Radio 1/ RTÉ 2FM /RTE Lyric FM	28.4%	-0.5%	30.7%	0.2%	28.4%	-0.4%	27.7%	-0.5%	25.6%	1.5%	25.3%	-2.2%	27.4%	-1.3%	29.4%	-0.1%	30.8%	0.3%
RTÉ Radio 1	20.2%	-0.3%	25.4%	-0.2%	19.0%	0.7%	17.3%	0.3%	18.0%	0.9%	17.3%	-2.1%	17.7%	-0.5%	22.2%	-0.2%	24.4%	-0.2%
RTÉ 2FM	7.2%	-0.3%	4.2%	0.1%	7.4%	-0.7%	8.8%	-0.8%	6.6%	0.1%	7.3%	0.1%	9.5%	-0.8%	5.9%	0.0%	5.2%	0.2%
RTÉ Lyric FM	4.2%	0.2%	5.4%	0.7%	5.3%	-0.3%	4.2%	0.2%	3.6%	1.0%	2.7%	-0.5%	3.3%	-0.1%	4.9%	0.3%	5.3%	0.5%
Today FM	11.4%	0.1%	7.2%	0.0%	10.5%	0.1%	16.2%	-1.2%	14.7%	0.1%	13.6%	0.5%	11.4%	0.6%	9.6%	0.2%	8.0%	0.0%
Newstalk	10.5%	-0.8%	14.2%	-0.7%	10.8%	-1.5%	7.5%	-1.1%	8.0%	-0.7%	10.1%	-0.4%	8.2%	-0.7%	12.2%	-1.0%	13.6%	-1.0%
Any Regional/Local/M-City/D-C#	52.4%	-0.1%	43.3%	-0.3%	61.4%	-0.2%	55.2%	-1.3%	61.3%	-0.4%	61.4%	0.6%	47.6%	0.7%	49.1%	-0.2%	42.5%	-0.3%
Classic Hits Radio			4.2%	-0.2%	15.1%	-0.5%									8.0%	-0.2%	4.1%	-0.3%
Radio Nova			10.7%	-0.1%													10.1%	-0.1%
Beat 102-103							24.2%	-0.4%										
Spin South West									20.9%	-0.4%								
iRadio NW											16.5%	-0.7%						
iRadio NE													8.7%	-0.1%				
FM104			12.5%	0.6%														
98FM			7.3%	-0.1%														
Q102			6.5%	0.0%														
Sunshine 106.8			9.0%	0.1%														
Spin 1038			10.0%	-0.4%														
Corks 96FM / C103					34.9%	0.4%												
C103 (Corks 103FM)					15.1%	1.3%												
Cork's 96FM					22.5%	-0.8%												
Corks Red FM					27.1%	-0.8%												

* Indicates the proportion tuning to the station at some time on the day.

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

Adults Aged 15-24

Table 2: Average Weekday Yesterday Listenership

	NATIONAL	CO. DUBLIN	CO. CORK	SOUTH EAST	SOUTH WEST	NORTH WEST	NORTH EAST & MID	MULTI-CITY	DUBLIN COMMUTER
	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays
Listened at all *	62.3%	47.3%	75.3%	70.0%	73.2%	77.6%	52.8%	58.8%	47.0%
Any National	23.6%	13.4%	34.5%	25.2%	19.8%	29.3%	25.0%	21.3%	16.3%
Any RTE Radio	14.6%	8.1%	23.6%	13.5%	10.5%	16.2%	17.2%	13.5%	10.3%
Any RTE Radio 1/ RTÉ 2FM /RTE Lyric FM	14.1%	8.1%	22.2%	13.5%	10.2%	14.4%	17.2%	12.7%	10.3%
RTE Radio 1	5.3%	4.4%	12.1%	3.4%	2.1%	6.1%	4.5%	5.7%	4.7%
RTE 2FM	8.7%	4.0%	10.2%	8.7%	7.6%	8.1%	12.8%	7.1%	5.8%
RTE Lyric FM	0.7%	0.2%	0.6%	1.8%	0.5%	1.2%	0.6%	0.4%	0.4%
Today FM	10.3%	5.3%	14.4%	14.3%	10.9%	13.0%	9.6%	8.4%	6.1%
Newstalk	2.4%	3.6%	3.7%	1.1%	1.4%	3.1%	1.1%	3.1%	3.2%
Any Regional/Local/M-City/D-C#	47.7%	38.4%	56.1%	57.2%	62.4%	60.3%	33.0%	44.6%	35.0%
Classic Hits Radio		2.4%	15.8%					7.0%	3.0%
Radio Nova		6.4%							5.5%
Beat 102-103				47.2%					
Spin South West					47.7%				
iRadio NW						38.3%			
iRadio NE							14.0%		
FM104		18.4%							
98FM		4.6%							
Q102		4.4%							
Sunshine 106.8		3.2%							
Spin 1038		19.9%							
Corks 96FM / C103			23.9%						
C103 (Corks 103FM)			3.5%						
Cork's 96FM			22.5%						
Corks Red FM			37.8%						

* Indicates the proportion tuning to the station at some time on the day.

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

Adults Aged 15-34

Table 3: Average Weekday Yesterday Listenership

	NATIONAL	CO. DUBLIN	CO. CORK	SOUTH EAST	SOUTH WEST	NORTH WEST	NORTH EAST & MID	MULTI-CITY	DUBLIN COMMUTER
	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays
Listened at all *	67.3%	57.2%	78.5%	76.6%	74.5%	77.2%	60.3%	64.1%	57.1%
Any National	28.5%	20.5%	36.1%	33.4%	26.2%	34.2%	29.1%	26.0%	22.4%
Any RTE Radio	16.8%	12.9%	23.4%	17.8%	13.4%	16.9%	19.0%	15.7%	14.1%
Any RTE Radio 1/ RTÉ 2FM /RTE Lyric FM	16.2%	12.9%	21.7%	17.8%	12.6%	15.4%	18.6%	15.0%	14.1%
RTE Radio 1	6.6%	8.8%	9.9%	4.6%	3.3%	5.9%	4.5%	7.4%	8.0%
RTE 2FM	9.2%	3.8%	12.1%	11.4%	8.5%	9.1%	13.7%	7.3%	5.8%
RTE Lyric FM	1.2%	1.1%	1.5%	2.1%	0.9%	1.3%	1.0%	1.1%	1.1%
Today FM	11.5%	4.9%	12.5%	17.0%	14.8%	15.9%	13.0%	8.6%	6.1%
Newstalk	5.2%	7.9%	7.9%	2.8%	2.7%	5.6%	1.8%	6.7%	6.9%
Any Regional/Local/M-City/D-C#	50.0%	44.5%	58.8%	58.7%	61.3%	56.3%	38.2%	47.9%	42.0%
Classic Hits Radio		3.1%	17.5%					7.6%	3.4%
Radio Nova		9.4%							8.6%
Beat 102-103				43.9%					
Spin South West					43.0%				
iRadio NW						33.5%			
iRadio NE							16.1%		
FM104		18.2%							
98FM		8.0%							
Q102		5.5%							
Sunshine 106.8		4.4%							
Spin 1038		18.5%							
Corks 96FM / C103			25.7%						
C103 (Corks 103FM)			6.0%						
Cork's 96FM			22.0%						
Corks Red FM			37.4%						

* Indicates the proportion tuning to the station at some time on the day.

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

Adults Aged 35+

Table 4: Average Weekday Yesterday Listenership

	NATIONAL	CO. DUBLIN	CO. CORK	SOUTH EAST	SOUTH WEST	NORTH WEST	NORTH EAST & MID	MULTI-CITY	DUBLIN COMMUTER
	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays
Listened at all *	84.3%	81.8%	85.9%	84.8%	85.9%	89.7%	81.1%	82.6%	81.0%
Any National	48.1%	53.2%	44.6%	46.6%	45.5%	45.7%	45.0%	50.2%	52.6%
Any RTE Radio	34.3%	39.6%	32.1%	31.9%	31.6%	30.9%	31.6%	36.7%	39.2%
Any RTE Radio 1/ RTÉ 2FM /RTE Lyric FM	33.8%	39.4%	31.4%	31.8%	31.0%	29.4%	31.3%	36.2%	38.9%
RTE Radio 1	26.2%	33.5%	23.2%	22.7%	24.0%	22.0%	23.6%	29.2%	32.5%
RTE 2FM	6.3%	4.4%	5.2%	7.8%	5.8%	6.5%	7.6%	5.2%	4.9%
RTE Lyric FM	5.5%	7.5%	7.1%	5.1%	4.7%	3.2%	4.3%	6.7%	7.4%
Today FM	11.4%	8.3%	9.6%	15.8%	14.7%	12.6%	10.6%	10.1%	9.0%
Newstalk	12.9%	17.2%	12.1%	9.4%	10.2%	12.0%	11.1%	14.8%	16.8%
Any Regional/Local/M-City/D-C#	53.5%	42.7%	62.5%	53.8%	61.4%	63.5%	51.8%	49.7%	42.8%
Classic Hits Radio		4.7%	14.1%					8.1%	4.4%
Radio Nova		11.3%							10.9%
Beat 102-103				16.0%					
Spin South West					11.9%				
iRadio NW						9.5%			
iRadio NE							5.3%		
FM104		9.8%							
98FM		7.0%							
Q102		6.9%							
Sunshine 106.8		11.2%							
Spin 1038		5.8%							
Corks 96FM / C103			39.1%						
C103 (Corks 103FM)			19.3%						
Cork's 96FM			22.7%						
Corks Red FM			22.5%						

* Indicates the proportion tuning to the station at some time on the day.

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

All Adults Aged 15+

Table 5: Share of Listening (7am – 7pm)

	NATIONAL		CO. DUBLIN		CO. CORK		SOUTH EAST		SOUTH WEST		NORTH WEST		NORTH EAST & MID		MULTI-CITY		DUBLIN COMMUTER	
	Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)		Weekdays (change from Jul'24-Jun'25)	
Any National	45.3%	-0.2%	55.7%	1.2%	36.9%	-0.2%	45.0%	-0.7%	39.0%	1.9%	38.2%	-1.4%	44.4%	-1.0%	48.8%	0.3%	56.1%	0.8%
Any RTE Radio	29.0%	-0.1%	38.7%	1.0%	23.5%	0.5%	26.3%	0.8%	23.6%	2.1%	21.1%	-2.1%	28.7%	-1.3%	32.4%	0.4%	38.6%	1.1%
RTÉ Radio 1	20.1%	-0.2%	30.3%	0.1%	14.7%	1.2%	16.9%	0.7%	17.0%	0.8%	13.9%	-1.7%	18.3%	-0.9%	23.4%	-0.1%	29.3%	0.0%
RTÉ 2FM	5.3%	0.1%	3.3%	0.0%	4.6%	-0.3%	6.1%	-0.1%	3.9%	0.4%	4.9%	0.5%	8.2%	0.1%	4.4%	0.2%	4.1%	0.2%
RTE Lyric FM	3.0%	0.2%	4.6%	0.9%	3.4%	-0.1%	3.0%	0.2%	1.9%	0.6%	1.4%	-0.7%	2.0%	-0.3%	3.9%	0.4%	4.7%	0.8%
Today FM	8.8%	0.5%	5.2%	0.2%	6.6%	0.4%	14.2%	-0.4%	10.6%	-0.2%	10.9%	1.0%	9.4%	1.6%	7.1%	0.6%	6.0%	0.2%
Newstalk	7.6%	-0.6%	11.8%	-0.1%	6.7%	-1.1%	4.5%	-1.0%	4.9%	0.0%	6.2%	-0.2%	6.3%	-1.3%	9.3%	-0.6%	11.5%	-0.5%
Any Regional/Local/M-City/D-C#	54.7%	0.2%	44.3%	-1.2%	63.1%	0.2%	55.0%	0.7%	61.0%	-1.9%	61.8%	1.4%	55.6%	1.0%	51.2%	-0.3%	43.9%	-0.8%
Classic Hits Radio			3.6%	0.2%	11.5%	-0.3%									6.5%	0.0%	3.3%	0.1%
Radio Nova			9.2%	0.3%													8.7%	0.2%
Beat 102-103							16.3%	-0.2%										
Spin South West									13.1%	-0.2%								
iRadio NW											10.3%	-0.8%						
iRadio NE													7.3%	-0.2%				
FM104			7.8%	-0.2%														
98FM			4.9%	-0.6%														
Q102			4.4%	-0.1%														
Sunshine 106.8			8.4%	-0.8%														
Spin 1038			5.3%	0.0%														
Corks 96FM / C103					30.1%	0.5%												
C103 (Corks 103FM)					13.2%	1.0%												
Cork's 96FM					16.9%	-0.6%												
Corks Red FM					20.5%	-0.4%												
Mean No. of Minutes	223	-2	218	-8	300	-2	204	-2	200	5	203	4	206	-3	226	-3	216	-8

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

Adults Aged 15-24

Table 6: Share of Listening (7am – 7pm)

	NATIONAL	CO. DUBLIN	CO. CORK	SOUTH EAST	SOUTH WEST	NORTH WEST	NORTH EAST & MID	MULTI- CITY	DUBLIN COMMUTER
	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays
Any National	35.0%	32.3%	36.7%	23.9%	23.9%	33.6%	49.6%	34.9%	36.5%
Any RTE Radio	19.9%	18.9%	22.3%	10.3%	12.3%	14.3%	31.3%	19.9%	20.3%
RTE Radio 1	6.9%	8.7%	11.0%	1.6%	1.2%	7.2%	7.7%	7.9%	7.9%
RTE 2FM	11.9%	9.6%	9.3%	7.4%	11.0%	5.3%	23.2%	10.7%	11.9%
RTE Lyric FM	0.5%	0.6%	0.5%	1.3%	0.0%	0.6%	0.3%	0.4%	0.6%
Today FM	12.6%	7.8%	10.7%	12.0%	10.6%	18.0%	17.8%	11.7%	11.6%
Newstalk	2.5%	5.5%	3.6%	1.6%	1.1%	1.3%	0.5%	3.3%	4.5%
Any Regional/Local/M-City/D-C#	65.0%	67.7%	63.3%	76.1%	76.1%	66.4%	50.4%	65.1%	63.5%
Classic Hits Radio		2.7%	16.8%					9.3%	3.3%
Radio Nova		10.6%							9.9%
Beat 102-103				53.9%					
Spin South West					57.5%				
iRadio NW						34.2%			
iRadio NE							20.2%		
FM104		19.8%							
98FM		3.6%							
Q102		4.0%							
Sunshine 106.8		4.1%							
Spin 1038		21.9%							
Corks 96FM / C103			16.0%						
C103 (Corks 103FM)			1.7%						
Cork's 96FM			14.3%						
Corks Red FM			30.5%						
Mean No. of Minutes	154	143	213	137	128	144	143	156	143

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

Adults Aged 15-34

Table 7: Share of Listening (7am – 7pm)

	NATIONAL	CO. DUBLIN	CO. CORK	SOUTH EAST	SOUTH WEST	NORTH WEST	NORTH EAST & MID	MULTI- CITY	DUBLIN COMMUTER
	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays
Any National	35.9%	33.3%	36.4%	33.4%	27.5%	35.6%	43.7%	34.9%	36.1%
Any RTE Radio	18.9%	18.2%	20.3%	15.3%	12.4%	14.8%	25.9%	19.0%	19.9%
RTE Radio 1	7.2%	11.5%	8.0%	4.1%	2.9%	6.2%	5.9%	8.4%	10.3%
RTE 2FM	10.4%	5.6%	9.7%	9.6%	9.1%	6.9%	19.5%	9.1%	8.7%
RTE Lyric FM	0.9%	1.0%	1.1%	1.6%	0.3%	0.7%	0.5%	0.9%	0.9%
Today FM	12.0%	4.7%	10.3%	15.3%	13.4%	17.8%	16.6%	9.0%	6.9%
Newstalk	5.0%	10.4%	5.7%	2.8%	1.7%	3.0%	1.2%	6.8%	9.2%
Any Regional/Local/M-City/D-C#	64.1%	66.7%	63.6%	66.6%	72.5%	64.4%	56.3%	65.1%	63.9%
Classic Hits Radio		2.5%	15.2%					8.6%	2.9%
Radio Nova		12.1%							11.3%
Beat 102-103				41.5%					
Spin South West					45.9%				
iRadio NW						30.1%			
iRadio NE							22.6%		
FM104		16.3%							
98FM		8.0%							
Q102		5.5%							
Sunshine 106.8		4.4%							
Spin 1038		17.1%							
Corks 96FM / C103			19.8%						
C103 (Corks 103FM)			5.3%						
Cork's 96FM			14.5%						
Corks Red FM			28.1%						
Mean No. of Minutes	165	151	238	163	138	153	146	166	151

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

Adults Aged 35+

Table 8: Share of Listening (7am – 7pm)

	NATIONAL	CO. DUBLIN	CO. CORK	SOUTH EAST	SOUTH WEST	NORTH WEST	NORTH EAST & MID	MULTI-CITY	DUBLIN COMMUTER
	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays	Weekdays
Any National	47.6%	60.4%	37.0%	48.2%	41.5%	38.7%	44.5%	52.1%	60.3%
Any RTE Radio	31.3%	43.0%	24.5%	29.3%	26.0%	22.5%	29.3%	35.6%	42.6%
RTE Radio 1	23.1%	34.2%	16.6%	20.4%	20.0%	15.6%	20.9%	26.9%	33.3%
RTE 2FM	4.2%	2.9%	3.1%	5.2%	2.8%	4.4%	5.8%	3.3%	3.2%
RTE Lyric FM	3.5%	5.3%	4.1%	3.4%	2.3%	1.5%	2.4%	4.6%	5.5%
Today FM	8.1%	5.3%	5.5%	13.9%	9.9%	9.3%	7.8%	6.6%	5.8%
Newstalk	8.2%	12.1%	7.0%	5.0%	5.6%	6.9%	7.3%	9.9%	12.0%
Any Regional/Local/M-City/D-C#	52.4%	39.6%	63.0%	51.8%	58.5%	61.3%	55.5%	47.9%	39.7%
Classic Hits Radio		3.8%	10.4%					6.1%	3.4%
Radio Nova		8.6%							8.2%
Beat 102-103				9.3%					
Spin South West					6.1%				
iRadio NW						5.7%			
iRadio NE							4.2%		
FM104		6.0%							
98FM		4.3%							
Q102		4.2%							
Sunshine 106.8		9.2%							
Spin 1038		2.8%							
Corks 96FM / C103			33.2%						
C103 (Corks 103FM)			15.6%						
Cork's 96FM			17.6%						
Corks Red FM			18.2%						
Mean No. of Minutes	243	241	326	220	222	220	225	247	238

Any regional/local/M-City/D-C includes any audience to a local station, to Beat 102-103, Spin Sth West, iRadio, Classic Hits Radio & Radio Nova.

All Adults Aged 15+

Table 9: Average Weekday Yesterday Listenership & Share of Listening (7am-7pm) For Local Stations

Station Area	Yesterday Listenership		Market Share (7-7)	
	Weekdays (Change from July'24 to June'25)		Weekdays (Change from July'24 to June'25)	
	%	%	%	%
Kildare (<i>KFM</i>)	21.5%	0.6%	23.9%	2.4%
Louth/Meath (<i>LMFM</i>)	27.0%	2.0%	38.7%	2.3%
Kilkenny/Carlow (<i>KCLR 96FM</i>)	25.1%	-1.5%	23.8%	-0.9%
Laois/Offaly/Westmeath (<i>Midlands 103</i>)	32.6%	0.5%	30.7%	0.4%
Wexford (<i>South East Radio</i>)	33.3%	0.8%	39.7%	0.7%
Wicklow (<i>East Coast FM</i>)	26.5%	-3.3%	22.6%	-1.3%
Limerick (<i>Live 95FM</i>)	32.0%	-1.9%	25.1%	0.2%
Tipperary (<i>Tipp FM</i>)	32.8%	0.7%	35.7%	1.0%
Waterford (<i>WLR FM</i>)	45.3%	-0.4%	37.7%	4.0%
Clare (<i>Clare FM</i>)	40.3%	1.2%	36.2%	-1.2%
Kerry (<i>Radio Kerry</i>)	48.6%	-1.9%	54.0%	-2.1%
Galway (<i>Galway Bay FM</i>)	32.5%	0.0%	32.3%	-0.1%
Mayo (<i>MidWest Radio</i>)	56.8%	1.3%	50.3%	2.1%
Roscommon/Longford/ Sth Leitrim/ Cavan/ Monaghan	35.0%	0.6%	45.9%	0.9%
Roscommon/Longford/Sth Leitrim (<i>Shannonside 104FM</i>)	38.0%	1.4%	45.2%	4.3%
Cavan/Monaghan (<i>Northern Sound</i>)	32.1%	-0.2%	47.0%	-3.0%
Donegal South/Sligo/Nth Leitrim (<i>Ocean FM</i>)	40.7%	0.5%	33.2%	1.4%
Donegal Nth (<i>Highland Radio</i>)	58.5%	0.9%	65.2%	3.4%

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The Report provides information on all individual stations over a range of demographics and special interest categories. The full report can be purchased from Ipsos B&A.

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Radio Broadcast Regions

Region	Component Counties/Franchise Areas
South East	Carlow, Kilkenny, Wexford, Waterford & Tipperary South Riding
South West	Limerick, Clare, Kerry, Tipperary North Riding & South West Laois*
North West	Galway, Mayo, Roscommon, Longford, Leitrim, Sligo & Donegal
North East & Midlands	Kildare, Louth, Meath, Laois*, Offaly, Westmeath, Cavan & Monaghan
Multi-City	Full counties Dublin, Cork; Limerick; Clare and Galway and part counties Kildare, Meath and Wicklow.
Dublin Commuter	Dublin and part counties Kildare, Meath and Wicklow.

*A small area of South West Laois is part of the South West Region while the remainder of Laois county is part of the North East & Midlands region.